

Date: \_\_\_\_\_

Dietary consultation involves a health profile. The purpose of the health profile is not to establish a diagnosis, but rather to determine a client's health status in order to guide his or her weight loss plan. A client may be advised to seek medical advice based on his or her health profile.

### Legend (For clinic use)

**NPA** - Needs Prescriber Approval.

**NPC** - Needs Prescriber Care.

## 1. Overall (Please use print characters)

First name: \_\_\_\_\_ Last name: \_\_\_\_\_  
Address: \_\_\_\_\_ Apt./unit: \_\_\_\_\_  
City: \_\_\_\_\_ Province: \_\_\_\_\_ Postal code: \_\_\_\_\_  
Phone: \_\_\_\_\_ Mobile: \_\_\_\_\_  
Email: \_\_\_\_\_  
**Age (NPC, if client is <18 years of age):** \_\_\_\_\_  
Date of birth: \_\_\_\_\_  
Profession: \_\_\_\_\_  
Referral: \_\_\_\_\_  
Current weight (lb): \_\_\_\_\_ Weight 1 year ago (lb): \_\_\_\_\_  
Minimum adult weight (lb): \_\_\_\_\_ At age: \_\_\_\_\_  
Maximum adult weight (lb): \_\_\_\_\_ Height: \_\_\_\_\_  
Do you exercise? ☐ Yes ☐ No If yes, what kind? \_\_\_\_\_  
How often? ☐ Daily ☐ Weekly ☐ Other \_\_\_\_\_  
Have you been on a diet before? ☐ Yes ☐ No  
If yes, please specify which diet(s) and why you think it didn't work for you (i.e., too rigid, too much cooking involved, etc.)  
\_\_\_\_\_  
\_\_\_\_\_

On a scale of 1 to 10, indicate what level of importance you give to losing weight with Ideal Protein's professionally supervised Protocol: (circle one)

Least important    1 ☐    2 ☐    3 ☐    4 ☐    5 ☐    6 ☐    7 ☐    8 ☐    9 ☐    10 ☐    Very important

What is your marital status? ☐ Married ☐ Single ☐ Widow  
☐ Divorce ☐ Other: \_\_\_\_\_

How many children do you have? \_\_\_\_\_ How old are they? \_\_\_\_\_

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Who does most of the cooking at home? \_\_\_\_\_

## 1. Overall (continued)

On average, how many hours do you sleep per night? \_\_\_\_\_

Who is your primary care physician (family doctor)? \_\_\_\_\_

Please list any physicians you see and their specialty (refer to medical information for list of disorders):

Dr. \_\_\_\_\_ Specialty: \_\_\_\_\_

Patient since: \_\_\_\_\_ Last visit: \_\_\_\_\_

Dr. \_\_\_\_\_ Specialty: \_\_\_\_\_

Patient since: \_\_\_\_\_ Last visit: \_\_\_\_\_

Dr. \_\_\_\_\_ Specialty: \_\_\_\_\_

Patient since: \_\_\_\_\_ Last visit: \_\_\_\_\_

Dr. \_\_\_\_\_ Specialty: \_\_\_\_\_

Patient since: \_\_\_\_\_ Last visit: \_\_\_\_\_

## 2. Diabetes ☐ N/A

Do you have Diabetes? ☐ Yes ☐ No If no, please skip to next section.

Which type? ☐ **Type I Diabetes** (NPC) – Multiple Daily Insulin Injections (MDI) or Insulin Pump  
☐ Prediabetes – No Diabetes Medication, or only using Metformin  
☐ Type II Diabetes – No Medication  
☐ Type II Diabetes – Medications such as Metformin; GLP-1 Agonists; DPP-4 Inhibitors  
☐ **Type II Diabetes** (NPC) – **Sodium-Glucose Co-Transporter Inhibitors (SGLT2s)**  
☐ **Type II Diabetes** (NPC) – Sulfonylureas, Thiazolidinediones (TZDs).  
☐ **Type II Diabetes** (NPC) – on Insulin

Is your blood sugar level monitored? ☐ Yes ☐ No If yes, how often? \_\_\_\_\_

If yes, by whom? ☐ Myself ☐ Physician  
☐ Other – please specify: \_\_\_\_\_

Do you tend to be hypoglycemic? ☐ Yes ☐ No

**NOTE:** If you are currently on Sodium-Glucose Co-Transporter inhibitor medication (SGLT-2), which include Ebymect, Edistride, Forxiga, Invokana, Jardiance, Synjardy, Vokanamet and Xigduo, you cannot start or be on Ideal Protein's Regular or Alternative Protocol on these medications. Speak to your coach.

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Last name: \_\_\_\_\_ First name: \_\_\_\_\_ DOB: \_\_\_\_\_ (DD/MM/YY) Initials: \_\_\_\_\_

### 3. Cardiovascular Function

☐ N/A

Have you had any of the following conditions?

- |  |  |
|--|--|
| <input type="checkbox"/> Arrhythmia (NPA)                                    | <input type="checkbox"/> Hyperkalemia (High potassium) (NPC)       |
| <input type="checkbox"/> Blood Clot (NPC)                                    | <input type="checkbox"/> Hypokalemia (Low potassium) (NPC)         |
| <input type="checkbox"/> Coronary Artery Disease (NPA)                       | <input type="checkbox"/> Hypertension (High blood pressure) (NPC)  |
| <input type="checkbox"/> Heart Attack (NPC)                                  | <input type="checkbox"/> Pulmonary Embolism (NPC)                  |
| <input type="checkbox"/> Heart Valve Problem (NPA)                           | <input type="checkbox"/> Stroke or Transient Ischemic Attack (NPA) |
| <input type="checkbox"/> Heart Valve Replacement (porcine/ mechanical) (NPA) | <input type="checkbox"/> History of Congestive Heart Failure (NPA) |
| <input type="checkbox"/> Hyperlipidemia (High cholesterol/triglycerides)     | <input type="checkbox"/> Current Congestive Heart Failure (NPC)    |

Have you ever had **any** type of heart surgery?

☐ Yes (NPA)

☐ No

If yes, which type?

Other conditions:

If you have answered yes to any of the above conditions, please give **all** dates of occurrence:

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### 4. Kidney Function

☐ N/A

Have you had any of the following conditions?

- |  |   |
|--|---|
| <input type="checkbox"/> Kidney Disease (NPA)                                      |   |
| <input type="checkbox"/> Kidney Transplant (NPA)                                   |   |
| <input type="checkbox"/> Kidney Stones (NPA). Do you presently have kidney stones? | <input type="checkbox"/> Yes (NPA) <input type="checkbox"/> No    Since when: |

If yes, what medication has been prescribed?

- |  |   |
|--|---|
| <input type="checkbox"/> Gout (NPA). Do you presently have gout? | <input type="checkbox"/> Yes (NPA) <input type="checkbox"/> No    Since when: |
|--|---|

If yes, what medication has been prescribed?

If yes to any of these events, please give dates of events. For multiple events please specify:

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## 5. Liver Function ☐ N/A

Have you ever had your gallbladder removed

☐ Yes

☐ No

If NO, have you ever had **gallstones/gallbladder attack** (NPA)?

☐ **Yes (NPA)**

☐ No

Do you have fatty liver?

☐ Yes

☐ No

Do you have **fatty liver with fibrosis or cirrhosis** (NPA)?

☐ **Yes (NPA)**

☐ No

Do you have any **other** liver conditions (NPA)?

Please specify: \_\_\_\_\_

## 6. Colon Function ☐ N/A

Do you have any of the following conditions?

☐ Constipation

☐ Diverticulitis

☐ Crohn's Disease

☐ Irritable Bowel Syndrome

☐ Diarrhea

☐ Ulcerative Colitis

If yes to any of these conditions, please give dates of events. For multiple events please specify:

\_\_\_\_\_  
\_\_\_\_\_

## 7. Digestive Function ☐ N/A

Do you have any of the following conditions?

☐ Acid Reflux

☐ Gluten intolerance

☐ Celiac Disease

☐ Heartburn

☐ **Gastric Ulcer** (NPA)

☐ **History of Bariatric Surgery** (NPA)

☐ Gastroesophageal Reflux Disease (GERD)

**If yes, what type of Bariatric Surgery (NPA)?**

\_\_\_\_\_

## 8. Ovarian/Breast Function ☐ N/A

Do you currently have any of the following conditions?

☐ Amenorrhea

☐ Irregular periods

☐ Fibrocystic Breasts

☐ Menopause

☐ Heavy periods

☐ Painful periods

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☐ Hysterectomy

☐ PCOS

☐ Uterine Fibroma

☐ Infertility

Date of last menstrual cycle: \_\_\_\_\_

Are you taking oral contraceptive pills?

☐ Yes

☐ No

Are you pregnant? *Not eligible for the Protocol.*

☐ Yes

☐ No

Are you breastfeeding? *Not eligible for the Protocol.*

☐ Yes

☐ No

## 9. Endocrine Function ☐ N/A

Do you have thyroid problems?

☐ Yes

☐ No

If yes, please specify: \_\_\_\_\_

Do you have parathyroid problems?

☐ Yes

☐ No

If yes, please specify: \_\_\_\_\_

Do you have adrenal gland problems?

☐ Yes

☐ No

If yes, please specify: \_\_\_\_\_

Have you been told you have Metabolic Syndrome?

☐ Yes

☐ No

## 10. Neurological/Emotional Function ☐ N/A

Do you have any of the following conditions?

☐ Alzheimer's Disease (NPA)

☐ Depression

☐ Anorexia (or History of) (NPA)

☐ Epilepsy (NPA)

☐ Anxiety

☐ Panic Attacks

☐ Bipolar Disorder – ON Lithium. *Not eligible for the Protocol.*

☐ Bipolar Disorder – NOT on Lithium (NPA)

☐ Parkinson's Disease (NPC)

☐ Bulimia (or History of) (NPA)

☐ Schizophrenia

Other issues: \_\_\_\_\_  
\_\_\_\_\_

## 11. Inflammatory Conditions ☐ N/A

Do you have any of the following conditions?

☐ Chronic Fatigue Syndrome

☐ Multiple Sclerosis (MS) (NPA)

☐ Fibromyalgia

☐ Osteoarthritis

☐ Lupus

☐ Psoriasis

☐ Migraines

☐ Rheumatoid

☐ Other autoimmune or inflammatory condition

## 12. Cancer ☐ N/A

Do you have cancer (NPC)?

☐ Yes (NPC) ☐ No

If yes, what type and where is it located? \_\_\_\_\_

Have you ever had cancer (NPA)?

☐ Yes (NPA) ☐ No

If yes, what type and where is it located? \_\_\_\_\_

Is your cancer in remission (NPA)?

☐ Yes (NPA) ☐ No

If yes, how long have you been in remission? \_\_\_\_\_ (mm/yy)

## 13. General ☐ N/A

Do you have any other health problems?

☐ Yes ☐ No

If yes, please specify: \_\_\_\_\_

Any other surgeries?

☐ Yes ☐ No

If yes, please specify: \_\_\_\_\_

## 14. Allergies ☐ N/A

Do you have any food allergies or sensitivities?

☐ Yes ☐ No

If yes, please specify: \_\_\_\_\_  
\_\_\_\_\_

## 15. Eating Habits

Please provide honest answers to the following questions so that we can help you.

### BREAKFAST

Do you have breakfast every morning?

☐ Always ☐ Most days ☐ Rarely ☐ Never

Approximate time: \_\_\_\_\_

Examples: \_\_\_\_\_  
\_\_\_\_\_

Do you have a snack before lunch?

☐ Always ☐ Most days ☐ Rarely ☐ Never

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Approximate time: \_\_\_\_\_

Examples:

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## 15. Eating Habits (continued)

### LUNCH

Do you have lunch every day? ☐ Always ☐ Most days ☐ Rarely ☐ Never

Approximate time: \_\_\_\_\_

Examples:

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Do you have a snack before dinner? ☐ Always ☐ Most days ☐ Rarely ☐ Never

Approximate time: \_\_\_\_\_

Examples:

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### DINNER

Do you have dinner every day? ☐ Always ☐ Most days ☐ Rarely ☐ Never

Approximate time: \_\_\_\_\_

Examples:

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Do you have a snack at night? ☐ Always ☐ Most days ☐ Rarely ☐ Never

Approximate time: \_\_\_\_\_

Examples:

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### OTHER

Are you a vegan? ☐ Yes ☐ No

*Not eligible for the Protocol. Strict vegans do not qualify due to too many dietary restrictions.*

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Last name: \_\_\_\_\_ First name: \_\_\_\_\_ DOB: \_\_\_\_\_ (DD/MM/YY) Initials: \_\_\_\_\_

Are you a vegetarian? ☐ Yes ☐ No  
Do you smoke? ☐ Yes ☐ No  
If yes, what do you smoke? \_\_\_\_\_ How many per day? \_\_\_\_\_  
For how many years? \_\_\_\_\_  
Do you drink alcoholic beverages? ☐ Yes ☐ No  
If yes, what and how often? \_\_\_\_\_  
How many glasses of water do you drink per day? \_\_\_\_\_ glasses per day  
How many cups of coffee do you drink per day? \_\_\_\_\_ cups per day



## 16. Medications & Supplements

Please list all over-the-counter and prescription medications (including weight loss medications) and supplements you are currently taking. Refer to the example in the first line.

☐ None.

Name of medication	Milligrams* per capsule	Number of capsules per day	Number of doses per day	Prescribing doctor	Reason for taking this medication
Vitamin X	500 mg	1	1 x a day	Dr. John Doe	Reduce inflammation

\*Or grams, mEq, or dosage unit your doctor prescribes.

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Last name: \_\_\_\_\_ First name: \_\_\_\_\_ DOB: \_\_\_\_\_ (DD/MM/YY) Initials: \_\_\_\_\_



## Confirmation of full health status disclosure by the client and release

I confirm that the information that I have provided to my Ideal Protein™ Protocol service provider (the “Center”) and that is recorded by me on this Ideal Protein™ Health Profile is true, complete and accurate and that I have not withheld or otherwise omitted, whether in whole or in part, any information concerning my health status. In this respect, I confirm that I have disclosed all past and present i) physical and/or mental health problems or concerns that I have experienced, ii) diagnoses and/or surgeries that I have had, and iii) medications and supplements that were prescribed to me or that I have taken.

Without limitation to the foregoing, I specifically confirm that I do not have any of the **conditions** and that I am not taking any of the **medications specifically highlighted in purple / identified as NPC or NPA on this form**. Furthermore, I understand that I should not be undertaking or otherwise following the Ideal Protein™ Protocol if I have any of the said conditions or if I am currently taking any of the said medications unless i) I specifically consult with a medical doctor concerning my suitability to go on the Ideal Protein Protocol, ii) remain under the supervision of said medical doctor while I am following the Ideal Protein™ Protocol, and iii) provide documentation confirming the foregoing.

I understand that if i) I have any of the aforementioned conditions or if I am currently taking any of the aforementioned medication, ii) have not disclosed same to the Center and iii) nevertheless chose to follow on the Ideal Protein™ Protocol without specific supervision, such decision will be completely voluntary, and I, for myself and my successors, release and discharge the Center as well as Laboratoires C.O.P. Inc., their parent companies, subsidiaries and affiliates and each of their respective shareholders, directors, employees, agents, representatives, successors and assigns (collectively, the “Releasees”) from any and all damages, liability, claims and causes of action of any nature whatsoever (including for injury, illness or death) that may result from such voluntary and informed decision of following the Ideal Protein™ Protocol.

I confirm that the Ideal Protein™ Protocol has been explained to me, that I have had the opportunity to ask questions relating to the Ideal Protein™ Protocol, that I have been provided with the answers to such questions and that I understand the importance of strictly following the Ideal Protein™ Protocol as explained to me verbally and in the materials provided to me, both before and during the period I will be following the Ideal Protein™ Protocol.

Without limitation to the foregoing, I confirm that I have been advised that because the Ideal Protein™ Protocol limits the ingestion of certain foods, it is important that I consume the recommended vitamins and minerals while I am on the Ideal Protein™ Protocol.

I undertake to disclose immediately to the Center any and all changes in my health status, discomfort, symptoms or other health concerns that I may experience while I am following the Ideal Protein™ Protocol.

Signed in _____ (city/province), on this _____ day of _____, 20_____.	
Name of witness (print): _____	
Name of client (print) _____	
_____ Client Signature	_____ Witness Signature